

TAX EXEMPT RETURN

M-3 REV. 1/86

STATE OF CONNECTICUT

This is a Tax Exempt Return of Charitable and of certain Other Organizations to Assessors, as required by Sections 12-81, and 12-87 of the Connecticut General Statutes, and as prescribed by the Secretary of the Office of Policy and Management. One of the requirements for tax exemptions under Sections 12-81, and 12-87, C.G.S., is that a Scientific, Educational, Literary, Historical, or Charitable Institution, an Agricultural or Horticultural Society, a Cemetery Organization, or a Hospital Society*, or Corporation* or Sanatorium* must file a

return every four years with the board of assessors in each town in which exempt property owned by it on the assessment day is situated. Such a return, showing all such tax exempt property, must be made upon this form by any such institution, society, organization, corporation* or sanatorium* and must be filed with each board of assessors on or before November 1, or if such day is a Sunday, on next business day, with the Assessor or Board of Assessors.

*See Section 12-81, subsection (16), as amended, C.G.S., for the filing of an exempt return by any Hospital Society or Corporation or Sanatorium.

Check Type of Declaration:

INITIAL APPLICATION

RENEWAL (Quadrennial Report)

TO The Assessors of the town of:

FROM (Name of organization)

MAILING ADDRESS (No. & Street, Town, State, Zip Code)

1. WHAT ARE THE PURPOSES OF THIS ORGANIZATION (Submit copy of pertinent sections of the charter).

2. Exemption is claimed in accordance with which section of the CONNECTICUT GENERAL STATUTES? (See back re: sections)

Section(s)

3. If not an agricultural, horticultural or cemetery society, is the gross income of such corporation entirely devoted to scientific, educational, literary, historical, charitable, or hospital purposes or to two or more such purposes?

YES

NO

4. DURING THE LAST FISCAL YEAR ENDED WHAT WAS GROSS INCOME OF ORGANIZATION?

\$

What part of such income was used for other than its main purposes?

\$

5. DURING SUCH FISCAL YEAR ENDED WHAT WERE GROSS EXPENDITURES?

\$

What part of such expenditures were devoted to other than main purposes?

\$

6. AGRICULTURAL, HORTICULTURAL SOCIETIES ONLY: If such corporation is receiving from the State reimbursement in part for cash premiums given at an agricultural or horticultural exhibition held by it in the State, enter the date last reimbursement was received:

7. CEMETERY ORGANIZATION ONLY: Is its gross income entirely devoted to cemetery purposes?

YES

NO

8. Is any officer, member, or employee of this organization receiving, or may he at any future time (even in event of its dissolution) receive any pecuniary profit from its operations, except reasonable compensation for services in effecting one or more of its purposes, or as a proper beneficiary of its strictly charitable purposes?

YES

NO

IF ANSWER ABOVE IS "YES", SHOW HERE THE MANNER BY WHICH SUCH INDIVIDUAL PECUNIARY PROFIT MAY BE RECEIVED.

9. WHAT WOULD BE THE DISPOSITION OF INCIDENTAL PROFIT WHICH SUCH ORGANIZATION MIGHT MAKE?

10. DOES ITS CHARTER CONTAIN ANY PROVISIONS RELATIVE THERETO? (If yes, submit pertinent sections of the charter.)

YES

NO

11. WHAT WOULD BECOME OF THE PROPERTY OF SUCH ORGANIZATION IN THE EVENT OF ITS DISSOLUTION?

12. DOES ITS CHARTER CONTAIN ANY PROVISIONS RELATIVE THERETO? (If yes, submit pertinent sections of the charter.)

YES

NO

13. Has the organization received an I.R.S. exemption in accordance with Section 501(c)? (If granted, attach copy)

YES

NO

14. On assessment day in the year of the return, specify book and market values of TANGIBLE PERSONAL PROPERTY of such organization.

\$

15. Is all tangible personal property devoted to carrying out purposes for which exemption is claimed? (If not, list items on reverse side)

YES

NO

16. DESCRIBE REAL ESTATE, GIVING NUMBER OF PARCELS, LOCATION, AREA AND USES (Use reverse side if necessary)

